

RALLYE MONTE CARLO – GENEVA

MC Event Generators for the LHC

Jürgen Reuter

DESY Hamburg, Earth



DESY Theory Workshop 2012, DESY, Hamburg, Sep 28th, 2012

The need for Event Generators

Matrix Element Generation

Phase Space Integration

Parton Showers

Matching/Merging and all that ...

Hadronization

Underlying Event

Overview over MC Generators

The Tool!

"Old and new workhorses"

Versatile Parton-Level Tools

NLO Tools

Summary

What is a Monte Carlo simulation (program)?

- ▶ As usual: **ask Wikipedia!**

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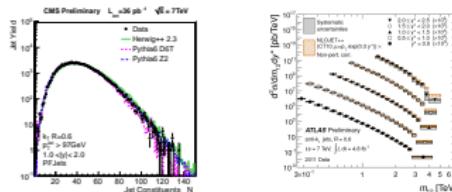
xxx ist ein Simulationsprogramm für die Teilchenphysik. Dabei werden möglichst viele verschiedene Äste eines Zerfall-Baumes realisiert, indem man bei jeder Astgabel per pseudorandom einen Ast realisiert.

Lessons from LHC Run I

- ▶ LHC: Collisions 2010/11 @ 7 TeV, 2012 @ 8 TeV

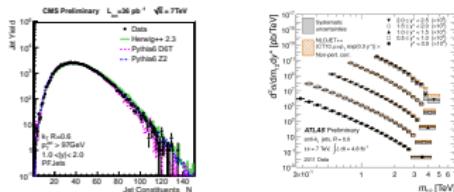
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- ▶ QCD is a precision tool

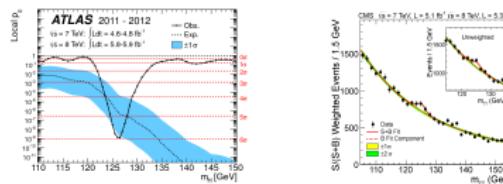


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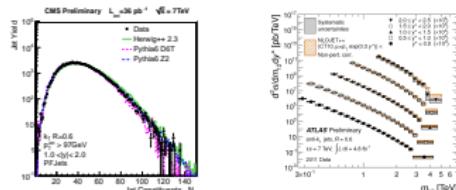


- ▶ Discovery of "a boson at 125-126 GeV" (a.k.a. Higgs?)

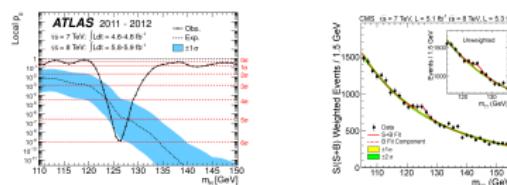


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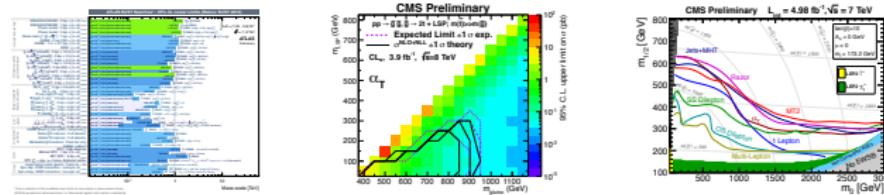
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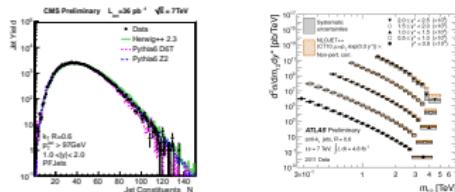


- ▶ Exclusion of most simple BSM scenarios below 1 TeV

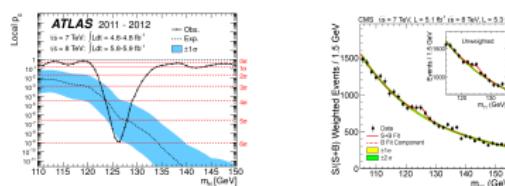


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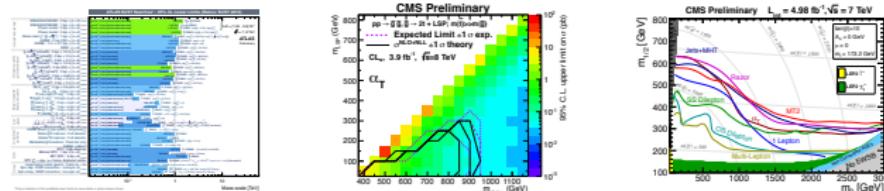
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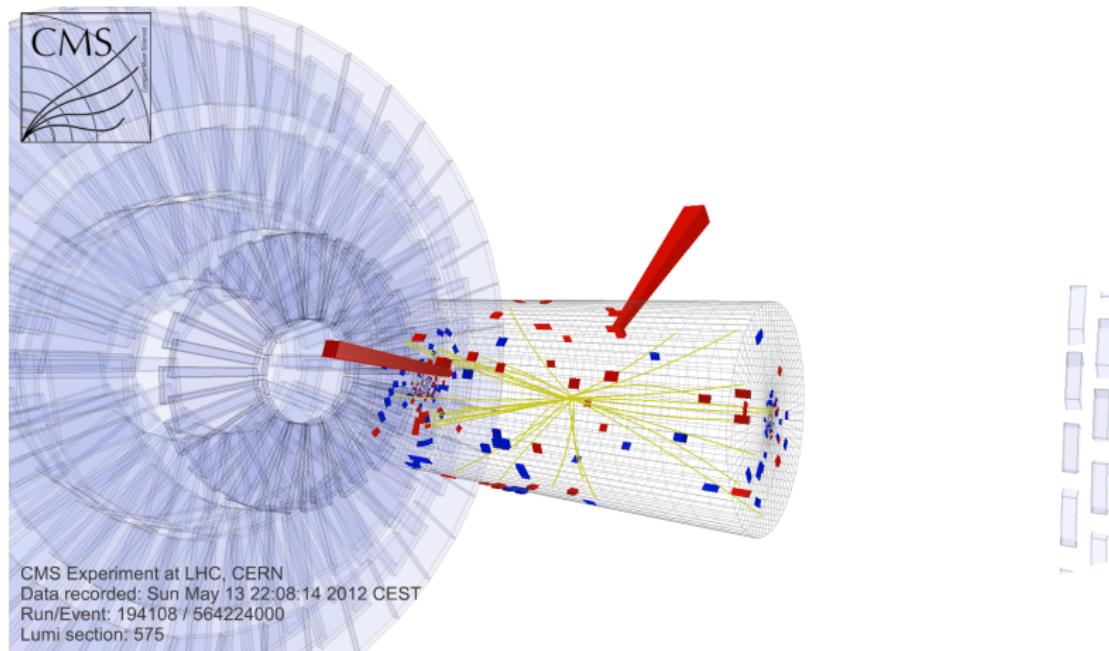


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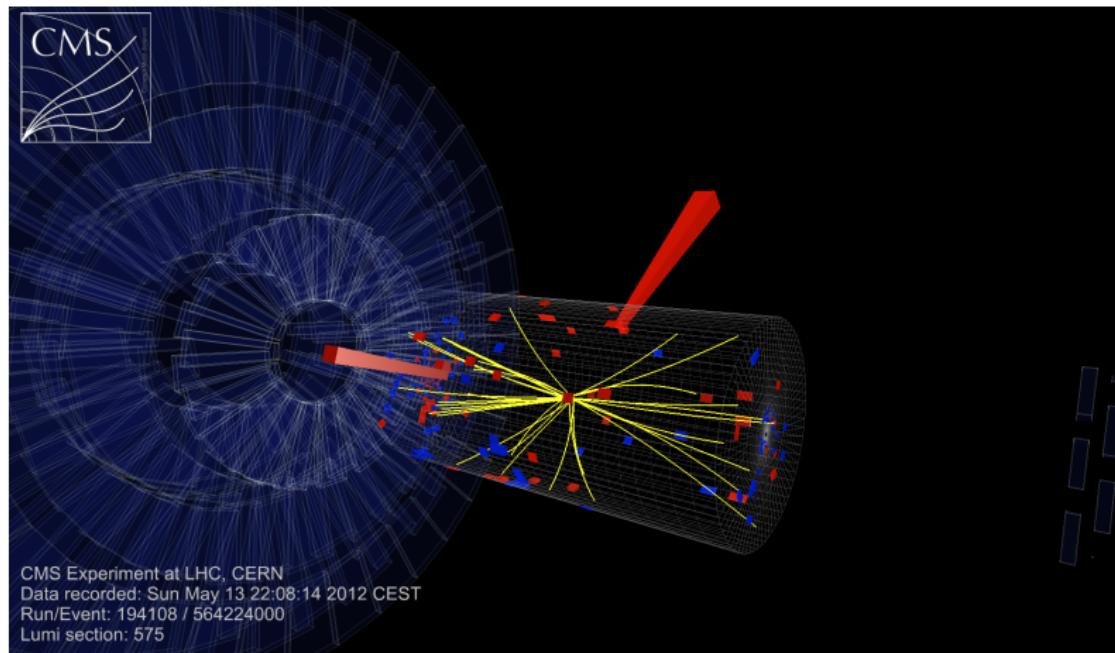


- ▶ All of them rely on Monte Carlos (even data-driven methods)

What is an event (experiment) ?



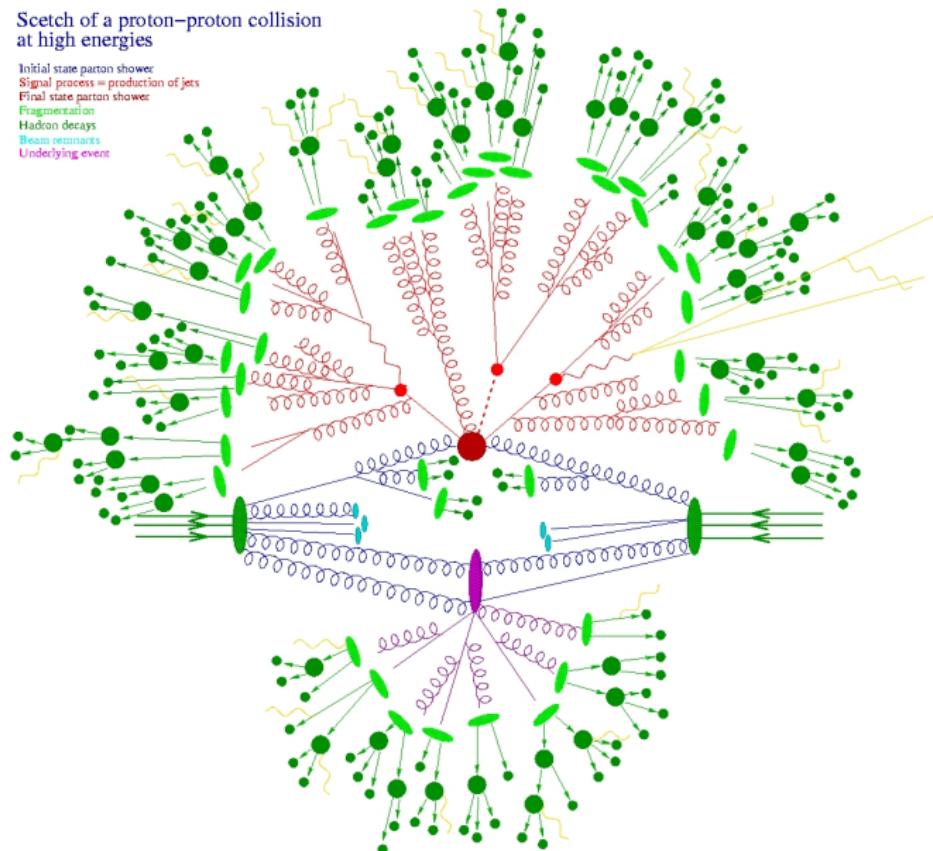
What is an event (experiment) ?



What is an event (theory) ?

Sketch of a proton–proton collision at high energies

Initial state parton shower
Signal process = production of jets
Final state parton shower
Fragmentation
Hadron decays
Beam remnants
Underlying event



Definitions+Taxonomy: Monte Carlo/Event Generators

- ▶ **Full or Multi-Purpose MC Generator:**
only when containing showers and hadronization
(aka: as hadron level MC, opposite: parton level MC)
- ▶ **Shower Monte Carlo:** contains only showering
- ▶ **Event Generator:** only when generating positive weights
- ▶ **Multi-Particle Event Generator:** allows for at least $2 \rightarrow 6$ processes
- ▶ **Generator Generator:** only when "arbitrary" processes can be chosen by the user
- ▶ **BSM MC:** must (OK: should) contain at least the MSSM, Z' , and one non-SUSY model
- ▶ **Dedicated tools:** designed for special purposes (NLO bkgd. processes, black holes, you name it)
- ▶ **Best tool on the market:** depends on who is giving the talk/what you wanna do/whom you ask

Components of MC/Connections to other topics

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taken from PDF people —> (cf. Delgado's talk)

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- ▶ Portability
Programm needs to work ⇒ often practical, but not very physical solutions →)

Matrix Element Generation of (tree) amplitudes

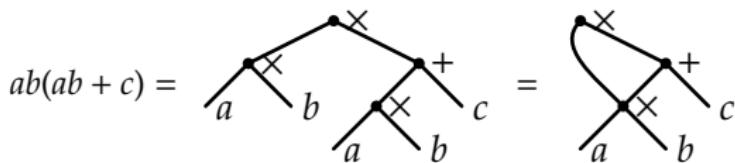
- ▶ Modern collider simulations need $2 \rightarrow 8$, even $2 \rightarrow 10$ processes (with radiation even $2 \rightarrow O(100)$)
- ▶ Number of Feynman diagrams grows factorially
- ▶ Berends-Giele Recursion Relations [Berends, Giele](#)
 - ▶ manual calculations
- ▶ HELAS [Hagiwara et al.](#),
 - ▶ manual partial common subexpression elimination
- ▶ Madgraph [Stelzer et al.](#), [AMEGIC++](#), [COMIX](#) [Krauss et al.](#):
 - ▶ partial common subexpression elimination
 - ⇒ **partial** elimination of redundancy
- ▶ ALPHA [Caravaglios & Moretti](#):
 - ▶ tree level scattering amplitude is Legendre transform of Lagragian
 - ▶ can be performed **numerically**, using only $P^*(n)$ independent variables
- ▶ HELAC [Papadopoulos et al.](#):
 - ▶ ALPHA algorithm reformulated as recursive **numerical** solution of Schwinger-Dyson equ.
- ▶ O'Mega [Ohl/JRR](#):
 - ▶ systematic elimination of **all** redundancies
 - ▶ symbolic, generation of compilable code

Efficient/optimal tree matrix elements

Moretti/Ohl/JRR, 2001; Kilian/Ohl/JRR/Speckner, 2012

- ⇒ Replace forest of tree diagrams by
Directed Acyclical Graph (DAG) of the algebraic expression.

Ω

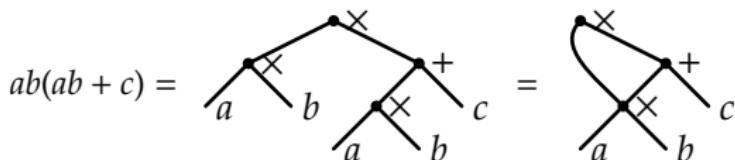


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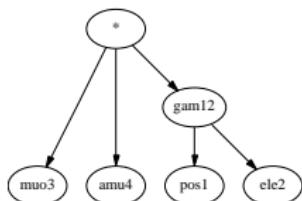
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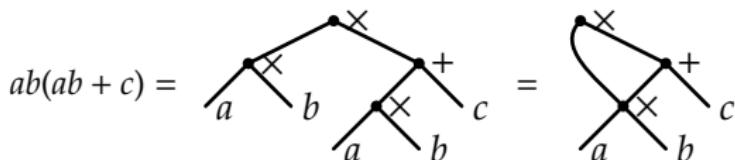


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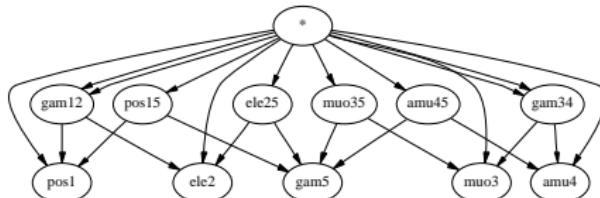
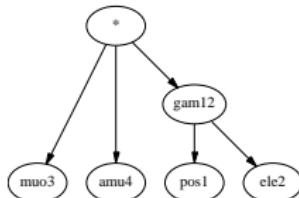
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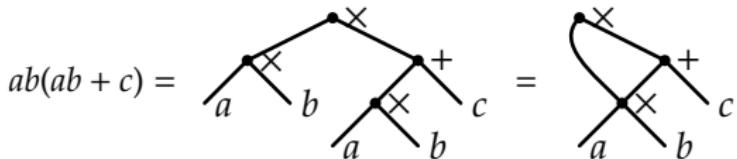


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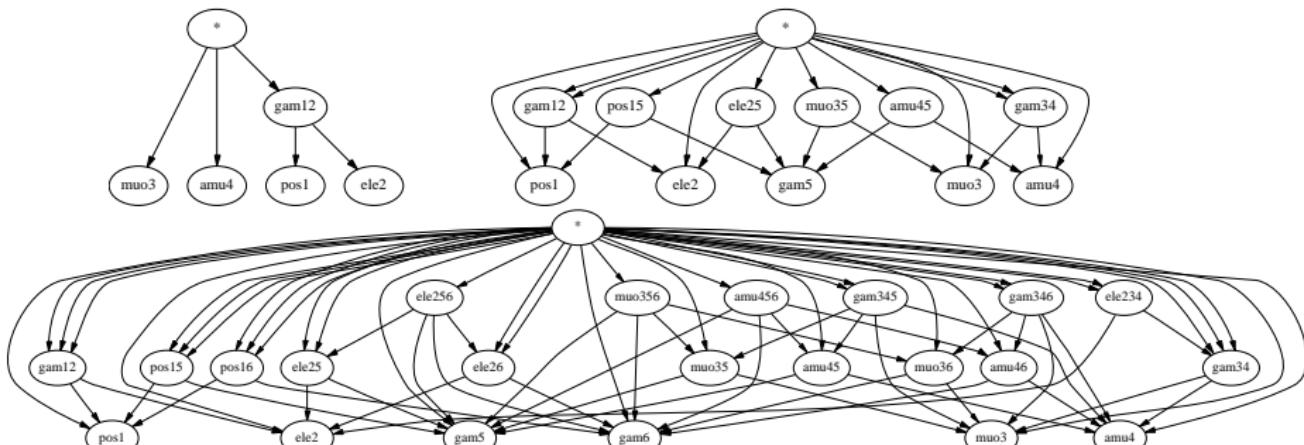
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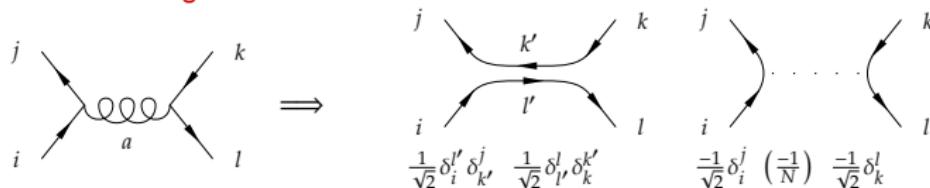
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Obstacles: Color / Flavor / Loops?

► Color

- Most programs use color algebra decomposition $\text{tr}[T^a T^b T^a T^b] = -\frac{1}{4}(N - 1/N)$
- Not possible for recursive algorithms
- Solution: **color-flow algorithm** 't Hooft, 1974; Maltoni et al., 2003



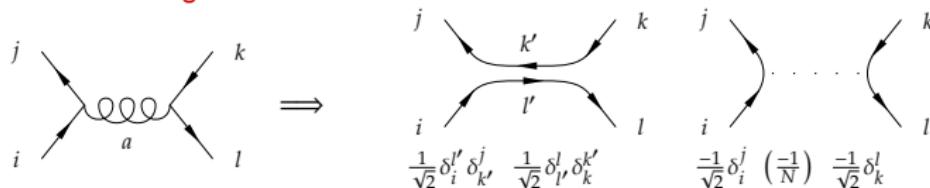
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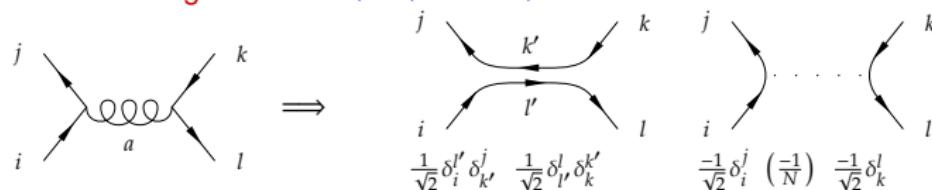
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► Loops

- simple tree level algorithm $n \rightarrow n + 1$ **doesn't work for loop diagrams** because of non-uniqueness of loop representation
- most efficient, but black-box tool for multi loop diagrams **QGRAF** Nogueira, 1991
- Approaches for loops by trees (Feynman's tree theorem) Catani et al., Kilian et al.
- **Efficient tree-level diagrams \Rightarrow Unitarity cuts, OPP methods** Ossola/Papadopoulos/Pittau, hep-ph/0609007 cf. Pozzorini's talk

Phase Space Generation/Integration

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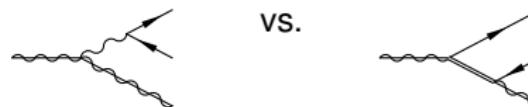
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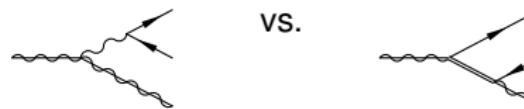
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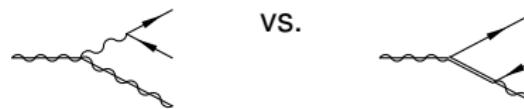
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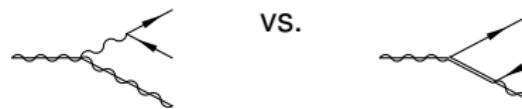
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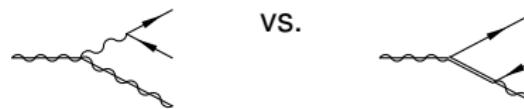


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- ▶ Radiation-like setup: QCD shower/dipole phase space etc.
- ▶ Final (most costly) step: unweighting events ⇒ adapted grids should map integrand as close to a constant as possible

Parton Shower

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Parton Showers

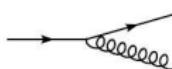
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- ▶ Generated from emissions **ordered** in Q : soft-/collinear

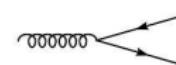
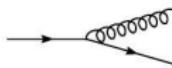
Universal DGLAP splitting kernels for collinear limit:

$$d\sigma = \sigma_0 \sum_{\text{jets}} \frac{d\theta^2}{\theta^2} \frac{\alpha_s}{2\pi} P(z) dz$$



$$P_{q \rightarrow qg}(z) = C_F \frac{1+z^2}{1-z}$$

$$P_{g \rightarrow gg}(z) = C_A \frac{(1-z(1-z))^2}{z(1-z)}$$



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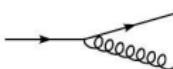
$$P_{g \rightarrow qq}(z) = T_R(1-2z(1-z))$$

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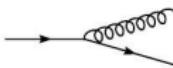
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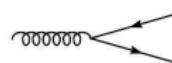
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- ▶ Many possible evolution variables: $\theta, Q, p_\perp, \tilde{q}, t$
- ▶ θ : HERWIG
- ▶ Q : PYTHIA ≤ 6.3 , SHERPA, WHIZARD (analytic)
- ▶ p_\perp : PYTHIA ≥ 6.4 , ARIADNE, CS-SHERPA, WHIZARD
- ▶ \tilde{q} : HERWIG++

- ▶ Independent collinear emission: probabilistic picture/Sudakov factor

$$dP(\text{next emission at } t) = \frac{dt}{t} \int_{z_-}^{z^+} \frac{\alpha_s(z, t)}{2\pi} \hat{P}(z, t) dz \quad \exp \left[- \int_{t_0}^t \frac{dt}{t} \int_{z_-}^{z^+} \frac{\alpha_s(z, t)}{2\pi} \hat{P}(z, t) dz \right]$$

- ▶ Soft emission: angular ordering → color coherence: important effects

- ▶ $1 \rightarrow 2$ splitting: **tweaked kinematics**

- ▶ $2 \rightarrow 3$ splitting: "exact" kinematics, recoil

Catani-Seymour/dipole shower

Lönnblad, 1992; Schumann/Krauss, 0709.1027

antennae showers

Giele/Kosower/Skands, 0707.3652

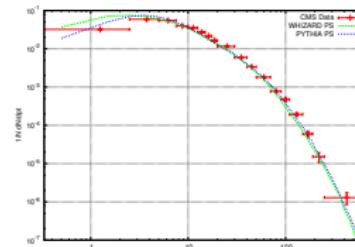
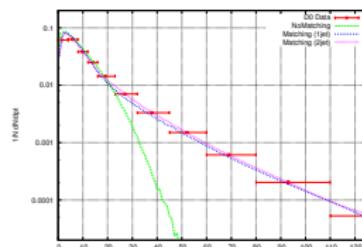
- ▶ Generally: veto approach (store weights): Giele/Kosower/Skands, 1102.2126)

- ▶ **Heuristics:** scale, evolution param., avail. PS, integr. limits, regularization, ...

- ▶ **New approach: "analytic PS" (Geneva algorithm)** Bauer/Schwartz/Tackmann/Thaler

- ▶ Analytic determination of shower weights
- ▶ allows reweighting on an event-by-event basis
- ▶ Full FSR, generalization to ISR

Schmidt/JRR/Kilian/Wiesler; 1112.1039



Matrix element/parton shower matching/merging

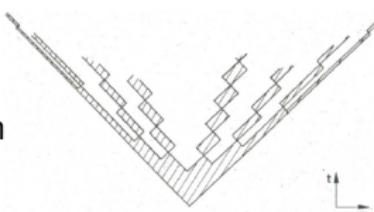
- **Problem:** Additional hard jet produced by the parton shower
 - ▶ Jets generated in regions where soft-collinear approx. invalid
 - ▶ not the whole phase space populated (dirty trick: Power Shower)
 - ▶ General rule: matrix element OK for high p_T , overshoot infrared, showers OK in the infrared, undershoot high p_T
- **Solution: Merge ME and PS:**
 - Explicit corrections of $2 \rightarrow 2 + \text{PS}$ with $2 \rightarrow 3$ MEs (PYTHIA/HERWIG)
 - Matching with LO MEs:
 - ▶ CKKW(-L): [Catani/Krauss/Kuhn/Webber, Lönnblad](#)
 - ▶ first hardest emission by full MEs
 - ▶ preserve shower-evolution equations (logarithmic accuracy)
 - ▶ phase-space slicing to avoid double counting \Rightarrow veto shower emissions above scales
 - ▶ reweight MEs with pseudo-shower history (Sudakov factors)
 - ▶ MLM: [Mangano](#)
 - ▶ generate all shower history, throw away those that run into ME region
 - ▶ new CS-inspired phase-space separation criterion (SHERPA)
 - ▶ Matching allows samples of different jet multiplicity:

$$W + X|_{\text{incl.}} = W + 0j|_{\text{incl.}} + W + 1j|_{\text{incl.}} + W + 2j|_{\text{incl.}} + \dots$$
 - Merging with NLO MEs: [Lavesson/Lönnblad, 0811.2912; Höche/Kraus/Schönherr/Siebert, 1111.1220](#), [1207.5030/1; Plätzer/Gieseke, 1109.6256; Torrielli/Frixione, 1002.4293; etc. etc.](#)
 - ▶ MC@NLO
 - ▶ POWHEG scheme
 - ▶ Catani-Seymour dipoles/Antennae

Hadronization: Lund or Cluster or What?

- ▶ Old models: flux tubes, independent fragmentation
- ▶ Independent fragmentation: dresses bare quarks

"last quark", Lorentz invariance, infrared safety

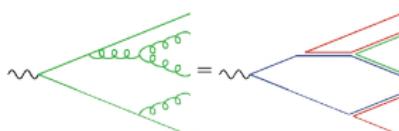


- ▶ **Lund string model:** based on old string model for strong interactions

- invented without PS in mind
- strong physical motivation
- universal description of data (ee fit \rightarrow hadron)
- Plethora of parameters: $O(1)$ per hadron

- ▶ **Cluster fragmentation model:** (uses preconfinement)

- ▶ Parton shower orders partons in color space
- ▶ Large N_C limit: planar graphs dominate
- ▶ Cluster is continuum of high-mass resonances, then decays into hadrons
- ▶ No spin info, just phase space
- ▶ Suppression of heavier particles (esp. baryons)
- ▶ Cluster spectrum determined by parton shower (pert. theory)



- ▶ **Summary:** All programs use either Lund or cluster (independent fragmentation only for inclusive cross sections)

Hadronic decays

$$\begin{aligned}
 B^{*0} &\rightarrow \gamma B^0 \\
 &\rightarrow \bar{B}^0 \\
 &\hookrightarrow e^- \bar{\nu}_e D^{*+} \\
 &\hookrightarrow \pi^+ D^0 \\
 &\hookrightarrow K^- \rho^+ \\
 &\hookrightarrow \pi^+ \pi^0 \\
 &\hookrightarrow e^+ e^- \gamma
 \end{aligned}$$

- ▶ radiative EM decay
- ▶ weak mixing
- ▶ weak decay
- ▶ strong decay
- ▶ weak decay, ρ mass smeared
- ▶ ρ^+ polarized, angular correlations
- ▶ Dalitz decay, m_{ee} peaked

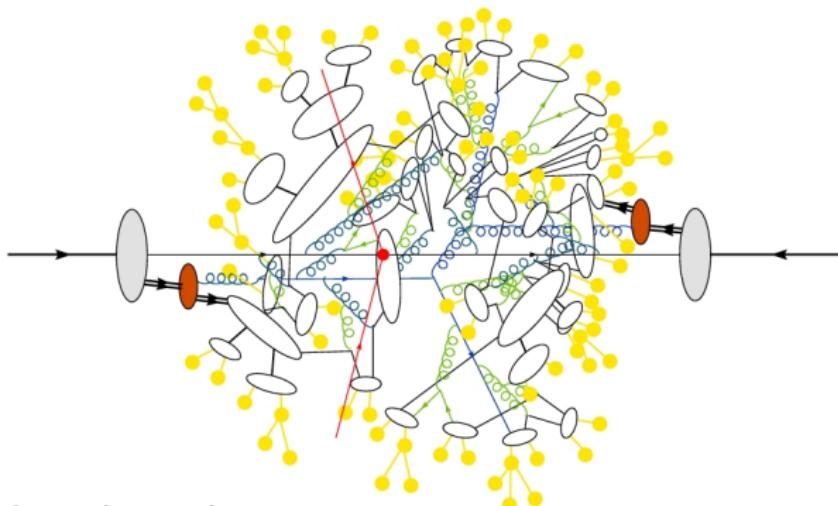
100s of particles, 1000s of decay modes, form factors, PDG unitarity violation,

...

with courtesy from S. Gieseke

Underlying Event (aka Multiple Interactions, UE/MI)

- ▶ Various definitions:
 - ▶ everything that is not of interest
 - ▶ multiple parton interactions (MPI) from same bunch
 - ▶ beam remnants: soft interactions and ISR



- ▶ Many models on the market:
 - ▶ Eikonal approximation of optical theorem
 - ▶ Adding more than one hard interaction
 - ▶ Lots of dirty details: what to do about???
- ▶ Still best reference: PYTHIA manual !!!

On the shoulders of GEANT

On the shoulders of GEANT

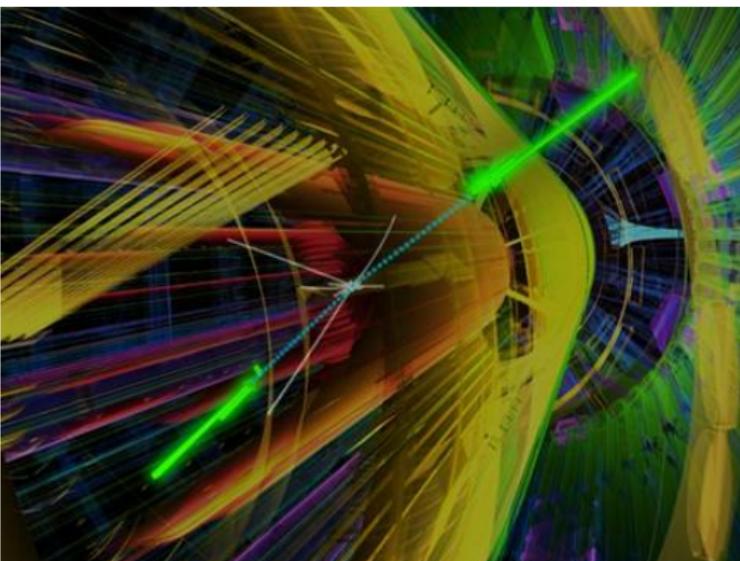


- ▶ Full detector simulation: **GEANT4**, <http://geant4.cern.ch>

On the shoulders of GEANT

Geant 4

- ▶ Full detector simulation: **GEANT4**, <http://geant4.cern.ch>
- ▶ Basis for fast and successful data analysis by LHC experiments!

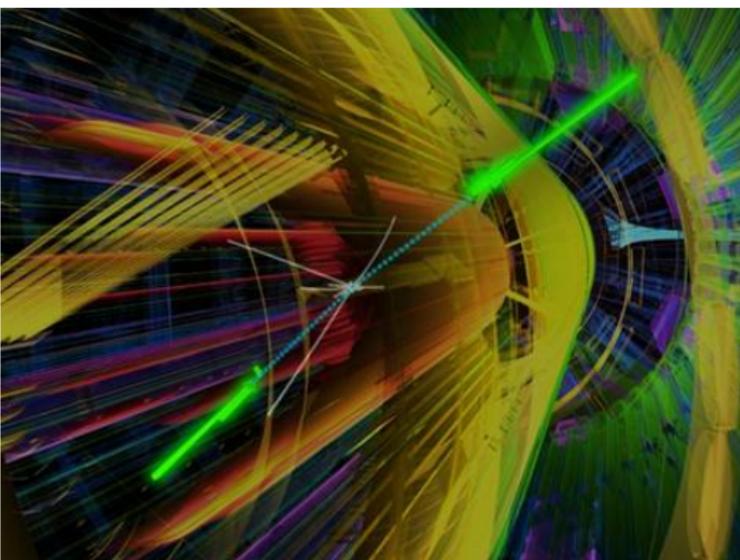


- ▶ E.g.: electromagnetic shower shapes in $H \rightarrow \gamma\gamma$

On the shoulders of GEANT

Geant 4

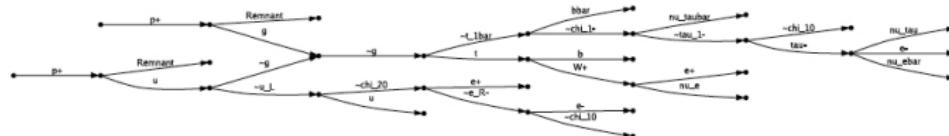
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- ▶ E.g.: electromagnetic shower shapes in $H \rightarrow \gamma\gamma$
- ▶ Versatile tool beyond particle physics (3500 citations)

HERWIG++

- ▶ Acronym: Hadron Emission Reactions With Interfering Gluons
- ▶ Authors/location: S. Gieseke, P. Marchesini P. Richardson, M. Seymour, B. Webber + postdocs/PhDs; Durham/Manchester/Karlsruhe
- ▶ Current version 2.6.0 <http://projects.hepforge.org/herwig>
- ▶ Reference arXiv:0803.0883
- ▶ Prog. language: C++ (new adaptation of older FORTRAN 77 program)
- contains parton shower (angular ordered), POWHEG matching
- contains hadronization (cluster fragmentation model)
- contains multiple interactions/UE (JIMMY)
- No arbitrary processes: hardcoded library for SM processes (but: BSM chains)
- BSM: MSSM/UED/RS, FeynRules, only as decay chains with spin correlations
- No multi-leg matrix elements: cascade set-up, but including spin density matrices



PYTHIA (6 vs. 8)



- ▶ Acronym: none (wise and mighty seer from the ancient times)
- ▶ Authors/location: T. Sjöstrand, S. Mrenna, P. Skands et al.; Lund/Fermilab/CERN
- ▶ Current version: 6.4.26 + 8.1.70 <http://projects.hepforge.org/pythia6> and <http://home.thep.lu.se/~torbjorn/pythia.html>
- ▶ Reference: arXiv:hep-ph/0603175 and arXiv:0710.3820 [hep-ph]
- ▶ Prog. Language: FORTRAN 77 (PYTHIA 6) C++ (PYTHIA 8)
- parton shower (virt. $\rightarrow p_\perp$ ordered, dipole shower [v8])
- Hadronization (Lund string model)
- No arbitrary processes: fixed process library
- BSM: in v6 a bit everything, not yet in v8
- ▶ Remarks:
 - ▶ Most (fine???) tuned tool of the world
 - ▶ based on the JETSET jet simulator
 - ▶ no automatized ME/PS matching yet

SHERPA



- ▶ Acronym: **Simulation of High-Energy Reactions with PArticles**
- ▶ Authors/location: F. Krauss, S. Höche, S. Schumann, et al.; Durham/SLAC/Göttingen
- ▶ Current version 1.4.1 <http://projects.hepforge.org/sherpa>
- ▶ Prog. language: C++ (1st program in community!)
- ▶ Reference [arXiv:0811.4622 \[hep-ph\]](https://arxiv.org/abs/0811.4622)
- Several parton showers (p_\perp ordered, Catani-Seymour)
- Hadronization package (cluster fragmentation)
- Multiple Interactions: several independent approaches
- Arbitrary processes: a generator generator
- BSM: MSSM, UED, RS, FeynRules
- ▶ Remarks:
 - ▶ First program to implement CKKW matching
 - ▶ Very serious work towards inclusion of NLO MEs

CompHep/CalcHep

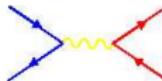


- ▶ Acronym: **COMPutations/CALCulations in High-Energy Physics**
- ▶ Authors/location: E. Boos, S. Sherstnev, S. Pukhov, A. Belyaev et al.; Moscow/Southampton/Pittsburgh
- ▶ Current version 4.5.1/3.3.6 <http://comphep.sinp.msu.ru>
- ▶ Reference arXiv: [hep-ph/0403113](https://arxiv.org/abs/hep-ph/0403113)
- ▶ Prog. language: FORTRAN 77
- no parton shower
- no hadronization
- Arbitrary processes: a generator generator
- BSM: MSSM, Little Higgs, UED, Moose Models, FeynRules, own Feynman rules generator (LANHEP)
- ▶ Remarks:
 - ▶ very easy BSM model file syntax
 - ▶ uses trace technology: limited to $2 \rightarrow 3 - 4$
 - ▶ has to use FORM to simplify

ALPGEN

- ▶ Acronym: **ALPHA Generator**
- ▶ Authors/location: M. Mangano, M. Moretti, F. Piccinini, R. Pittau; CERN
- ▶ Current version 2.14 <http://mlm.home.cern.ch/mlm/alpgen>
- ▶ Reference arXiv: [hep-ph/0206293](https://arxiv.org/abs/hep-ph/0206293)
- ▶ Prog. language: FORTRAN 77 (partially FORTRAN 95)
- no parton shower
- no hadronization
- no arbitrary processes: library of fixed processes
- no BSM
- ▶ Remarks:
 - ▶ first to implement MLM ME/PS matching
 - ▶ Take care: no complete jet processes: not more than 3 quark pairs!
 - ▶ very fast and efficient ME (plus importance sampling over subprocesses)

MadGraph/MadEvent



- ▶ Acronym: **M**Atrix element and **D**iagrams for **E**VENT generation
- ▶ Authors/location: T. Stelzer/F. Maltoni/J. Alwall/R. Frederix et al.; Illinois/Louvain/Taiwan
- ▶ Current version 5 <http://madgraph.hep.uiuc.edu>
- ▶ Reference arXiv:1106.0522 [hep-ph]
- ▶ Prog. language: FORTRAN 77, Python
- no parton shower
- no hadronization
- Arbitrary processes: a generator generator (Madgraph)
- BSM: MSSM, 2HDM, FeynRules
- ▶ Remarks:
 - ▶ no longer based on the HELAS library
 - ▶ Webinterface for easy usage
 - ▶ ME/PS matching implemented
 - ▶ MadDipole/MadLoop etc. aiming at inclusion of NLO calculations
 - ▶ Many tools/interfaces for e.g. analyses

Helac/PHEGAS

- ▶ Acronym: **P**Has**E** space **G**ener**A**tor for **S**imulations
- ▶ Authors/location: C. Papadopoulos, M. Worek, A. Cafarella; Athens/Wuppertal
- ▶ Current version 1.2.2 <http://helac-phegas.web.cern.ch/helac-phegas>
- ▶ Prog. language: FORTRAN 95
- ▶ Reference arXiv:0710.2427 [hep-ph]
- no parton shower
- no hadronization
- Arbitrary processes: a generator generator (HELAC)
- No BSM
- ▶ Remarks:
 - ▶ Contains very fast and efficient matrix elements (in a numerical form)
 - ▶ MLM matching scheme implemented
 - ▶ MC over helicities and colors



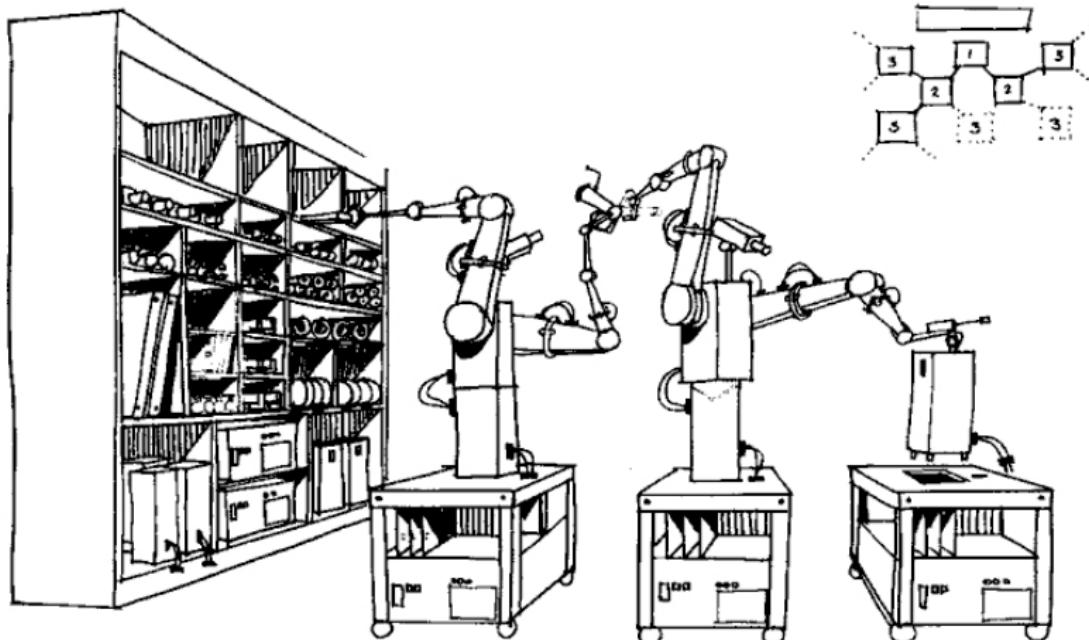
WHIZARD

- ▶ Acronym: **W, Higgs, Z, And Respective Decays** (deprecated)
- ▶ Authors/location: W. Kilian, T. Ohl, JRR + PhDs; DESY/Freiburg/Siegen/Würzburg
- ▶ Current version: 2.1.1 <http://projects.hepforge.org/whizard> and <http://whizard.event-generator.org>
- ▶ Reference arXiv: 0708.4233 [hep-ph]
- ▶ Languages: OCaml and FORTRAN 2003
- parton shower (p_\perp ordered) and analytic
- no hadronization
- underlying event: preliminary version in v2.1.1
- Arbitrary processes: a generator generator (O'Mega)
- BSM: (N)MSSM, UED, Little Higgs, Moose Models
- ▶ 2.0 features: ME/PS matching, cascades, new versatile user interface and syntax, WHIZARD as a shared library

Dedicated NLO Tools

- ▶ A lot of tools on the market: just a sketchy overview here
- ▶ **MCFM** (**Monte Carlo for FeMtobarn processes**)
 - ▶ K. Ellis, J. Campbell, C. Williams (**Fermilab/Glasgow**), <http://mcfm.fnal.gov>, FORTRAN 77 v6.3 (several sub-publications)
 - ▶ parton-level NLO tool for W, Z, H and jets at hadron colliders (can be linked to hadronic tools)
 - ▶ important: contains spin correlations for decays
- ▶ **MC@NLO**
 - ▶ S. Frixione, F. Stoeckli, B. Webber, C. White (**Cambridge/Glasgow**), <http://www.hep.phy.cam.ac.uk/theory/webber/MCatNLO>, v4.09, FORTRAN 77
[arXiv: hep-ph/0204244](https://arxiv.org/abs/hep-ph/0204244)
 - ▶ needs HERWIG for parton shower
 - ▶ contains a working prescription for matching NLO calculations and parton showers ("MC@NLO scheme")
 - ▶ does not contain decays of particles/spin correlations only partially
- ▶ **VBFNLO** (parton-level NLO MC for vector boson fusion)
 - ▶ D. Zeppenfeld + 16 people (**Karlsruhe et al.**), <http://www-itp.particle.uni-karlsruhe.de/~vbfnloweb>, v2.6.1, FORTRAN 77
[arXiv:1207.4975 \[hep-ph\]](https://arxiv.org/abs/1207.4975)
 - ▶ based on the HELAS library
 - ▶ includes strong NLO/EW corrections, all decays with full spin correlations
- ▶ many, many more!!! (HAWK, FEWZ, GRACE, GR@PPA, etc. etc.)

Automat(izat)ion of NLO

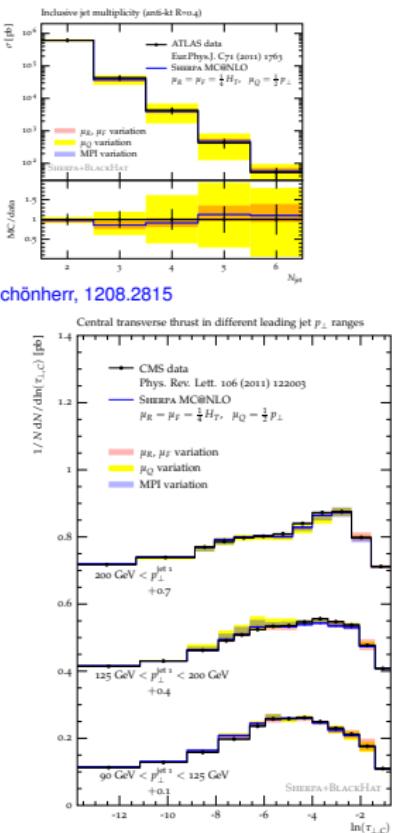
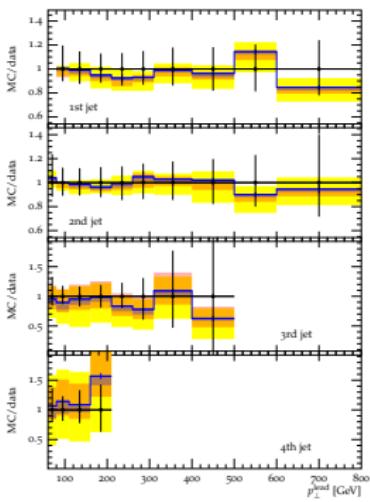
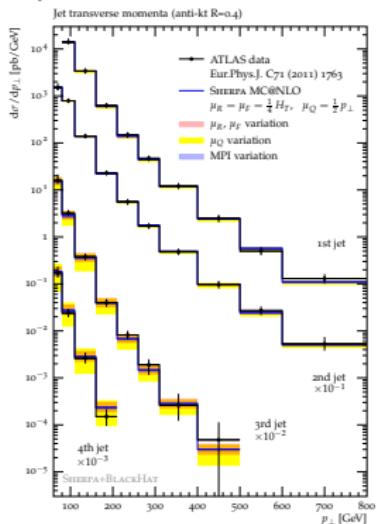


Automat(izat)ion of NLO

- Attempts to automatize NLO (QCD) corrections
- Agreement to talk between MC and NLO: **BLHA**, [Binoth et al., 1001.1307](#)
- Implementations rely on subtraction formalism: [Catani/Seymour, hep-ph/9605323](#)
 - Sherpa implementation [Gleisberg/Krauss, 0709.2881](#)
 - Helac implementation [Czakon/Papadopoulos/Worek, 0905.0883](#)
 - AutoDipole [Hasegawa/Moch/Uwer, 0911.4371](#)
 - MadDipole [Frederix/Gehrmann/Greiner, 1004.2905](#)
 - WHIZARD implementation [Speckner, only QED yet](#)
 - More schemes: FKS, antenna subtraction and implementation
- NLO matrix elements from specialized packages:
combinations: **Sherpa/BlackHat**, **aMC@NLO**, **MadGolem**, more ...
- No real automation yet:
But incredible progress (joint effort of many people)

Success of Monte Carlo description

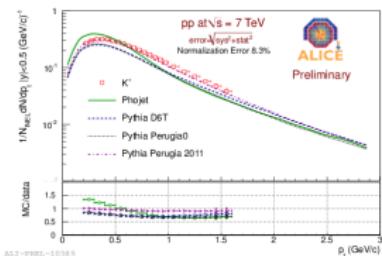
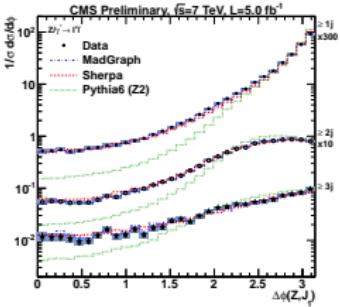
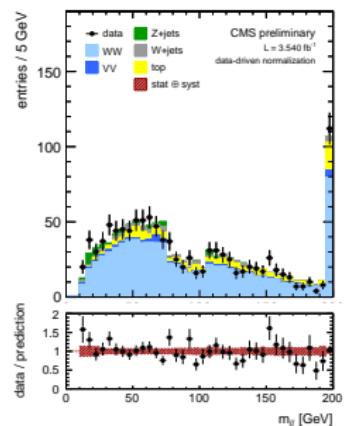
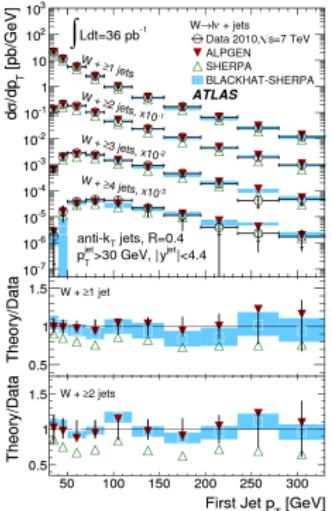
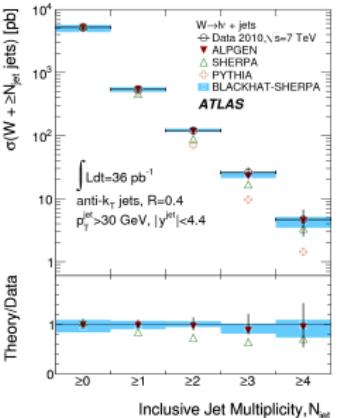
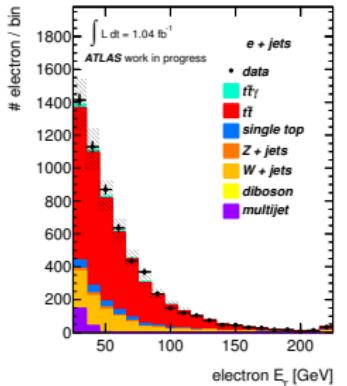
- Inclusive jet rates ATLAS
- Jet p_T ATLAS, Central transverse thrust CMS



- Very good agreement with experiments

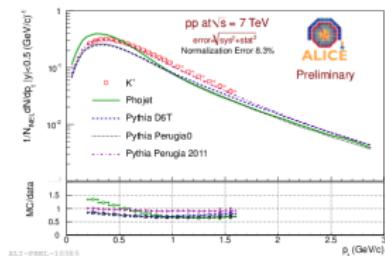
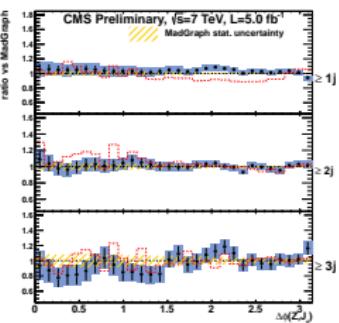
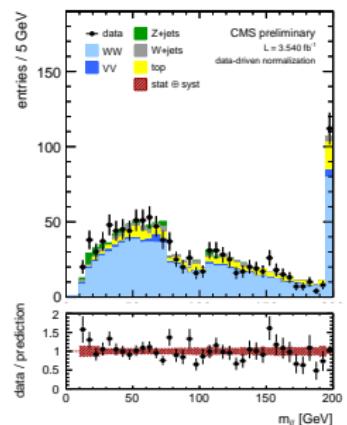
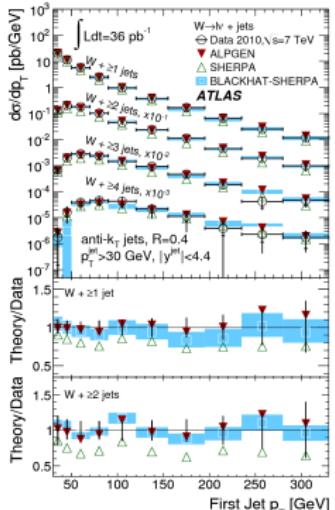
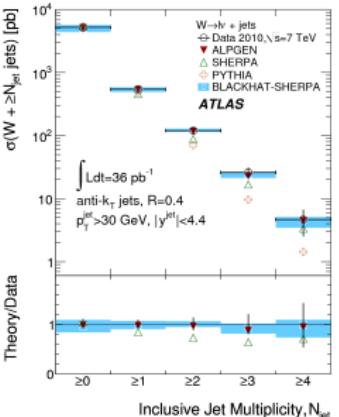
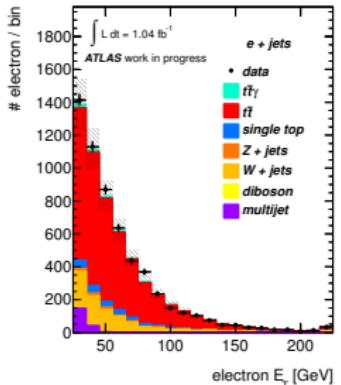
Success of Monte Carlo description

1201.1276,1206.5696,1209.3553,CMS-PAS-EWK-11-021



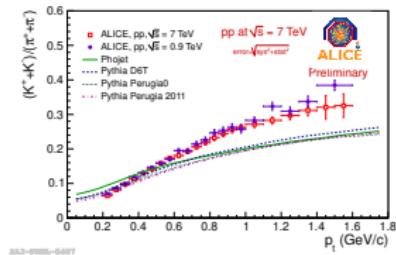
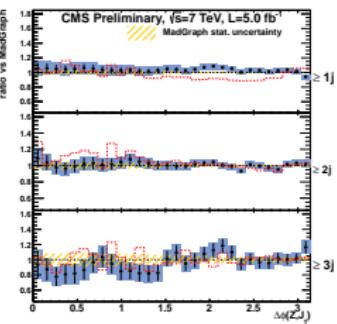
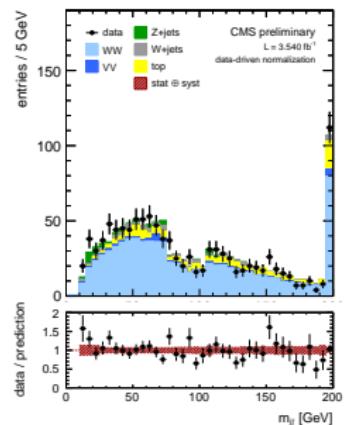
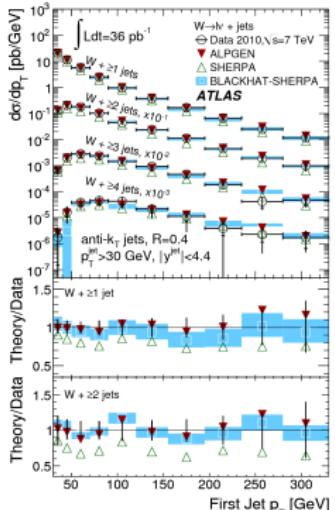
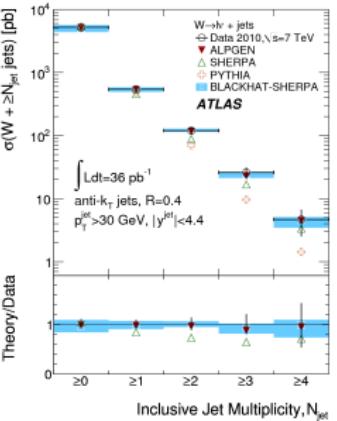
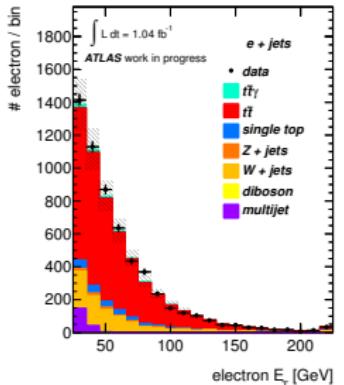
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- MC Advertisement:
 - ▶ MC Methods in Natural Sciences, Engineering, Economics, DESY, 15.-17.2.2013
 - ▶ MC4BSM 2013, DESY, 17.-19.4.2013

Monte Carlos: Battle of legs vs. loops

Monte Carlos: Battle of legs vs. loops

